

AGENDA 1st & 2nd September 2011

Wokefield Manor House Hotel, Wokefield Park, Mortimer, Reading, RG7 3AH

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Thursday 1st September 2011

5:00 p.m. Tea/Coffee

5:30 p.m. Welcome – John Moret, Chairman

Speaker Robert Reid – Managing Director, Syndaxi Chartered Financial Planners

"Simples- compare the pensions market"

7:00 p.m. Drinks

7:30 p.m. Dinner

Speaker Steve Mingle – Director, Isinglass Consulting Limited

"Ballotelli"

Friday 2nd September 2011

9:00 a.m. Introduction by John Moret

9:05 a.m. Con Keating – Head of Research, BrightonRock Group and European Federation of Financial Analysts'

Societies

"Don't stop believing"

9:50 a.m. Discussion

10:20 a.m. Tea/Coffee

10:35 a.m. David Sinclair - Head of Policy & Research, International Longevity Centre - UK

"Half a million centenarians? The impact on the pensions industry"

11:20 a.m. Discussion

11:45 a.m. Andy Cheseldine – Principal, Lane Clarke & Peacock

"An EBC view on the way in which retirement products of all descriptions will be distributed in a Consultancy

Charging world"

12:30 p.m. Discussion

1:00 p.m. Lunch

2:00 p.m. Chris O'Brien - Director, Centre for Risk & Insurance Studies, Nottingham University Business School

"Understanding and communicating risks in DB pension schemes: a new approach?"

2:45 p.m. Discussion

3:15 p.m. Close – John Moret

3:20 p.m. Tea/Coffee

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