

Zoom meeting – participants

Thursday, 23rd September 2021

Title	Company	First Name	<u>Surname</u>
Pension Business Development Manager	Prudential	Kirsty	Anderson
Research Associate	PPI	Anna	Brain
Chief Commercial Officer	Origo	Richard	Clark
Research Manager, Pensions Dashboards Programme (PDP)	The Money and Pension Service	Midge	Clayton
Propositions & Solutions Director	Equiniti	Chris	Connelly
Project Lead	PPI	Nicky	Day
Business Development – Life & Platforms	Dunstan Thomas	Jon	Finley
	AMR Garner	Angela	Garner
Pension Policy & Strategy Manager	The Money and Pension Service	Adam	Gifford
Solutions Director	Criterion	Nick	Green
Head of Customer Proposition and Financial Wellbeing	Smart Pension	Amanda	Hall
Managing Director	TOR Financial Consulting Ltd	David	Harris
Principal Consultant	Bravura	Jonathan	Hawkins
Head of Guidance Services and MaPs wide Customer Protection	The Money and Pension Service	Charlotte	Jackson
Director	DD hub	Chris	Jones
Marketing Manager	Criterion	Lisa	Lamont
Head of Longstanding Propositions	Scottish Widows	David	Lascelles
CEO	Minpension.se	Anders	Lundström
Business Development	Bravura	Jon	May
Managing Director	The Net-Work Meetings Limited	Patricia	McSherry
Chairman	The-Pensions-Net-Work	John	Moret
Head of NPD	Origo	lan	Muir
Proposition Manager	LV=	Pat	Oldham
Marketing Communications Manager	Metfriendly	Melissa	Saunders
Head of Policy Research	PPI	Daniela	Silcock
Pension Business Development Manager	Prudential	Colin	Simmons
BPO Product Owner Propositions & Solutions	Equiniti	Chris	Smart
Pensions Dashboards Consultant	PLSA	Richard	Smith
Savings & Retirement Proposition Director	LV=	David	Stevens
Technical Director	Intelligent Pensions	Fiona	Tait
Senior Advice Manager	Intelligent Pensions	Claire	Wright
Proposition Manager	LV=	Kirsty	Wright