

## Thursday, 23<sup>rd</sup> September 2021

# Online meeting

5:30 pm - 7:00 pm

Welcome to the first of our three virtual panel sessions scheduled for the remainder of 2021. We are hoping that we may be able to commence face to face meetings in 2022 but obviously this is very dependent on the progress of the fight against the pandemic. We plan to issue a short survey to all members in the near future to ascertain your views and enthusiasm for resuming face to face meetings and on virtual meetings continuing perhaps alongside face-to-face meetings. In the meantime, we have a great line up for September when our focus is on the pensions dashboard. Thanks to the help of two of our Advisory Board members – Angie Kirkwood and David Harris – we've lined up an excellent panel who will be able to update us on the current status of the UK pensions dashboard and the associated research and also on the broader progress at MaPS. We also have an expert from Sweden -the CEO of the Swedish dashboard - who will provide some valuable first-hand experience. The last report in April from the Pensions Dashboard Programme indicated that staged onboarding would start in Spring/Summer 2023. Don't miss this opportunity to hear first-hand on the progress that is being made at MaPS -and the lessons that have been learnt in Sweden. Do let Patricia know as soon as possible if you wish to attend and I hope to see you online on the 23rd.

### **Discussion Topic**

## "The Pensions Dashboard - Are we there yet?"

#### **Panellists**



Anders Lundström CEO Minpension.se



Adam Gifford
Pension Policy & Strategy Manager
The Money and Pension Service



Midge Clayton
Research Manager, Pensions Dashboards
Programme (PDP)
The Money and Pension Service

Anders is CEO of minpension.se the organisation which runs the Swedish pensions dashboard.
minPension is a collaboration between the Swedish Government and the insurance industry, governed by a consortium agreement.
minPension was established in 2004 and Anders has been CEO for its entire existence so has vast experience of the development and operational aspects of a dashboard.

Adam joined MaPS twelve months ago where he is involved in developing pensions strategy initiatives and propositions, such as the Investment Pathways comparison tool and pensions dashboard. Before joining MaPS Adam previously worked in the pension product and policy team at Fidelity where he was involved in projects such as the Retirement Outcomes Review Prior to that Adam worked as a chartered financial adviser specialising in at retirement advice.

Midge has over 30 years experience of working across consumer finance research projects. He spent 20 years working as an independent research supplier and consultant for both private and public sector clients. He joined Pension Wise 6 years ago, and mover to MaPS when Pension Wise became part of this wider guidance body. Midge has worked specifically for PDP over the last year overseeing its research activities.

Please book your place in advance via <a href="mailto:enquiries@the-net-work-meetings.com">enquiries@the-net-work-meetings.com</a>
We look forward to "seeing" you.



John Moret
Chairman
The-Pensions-Net-Work



Patricia McSherry
Managing Director
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