

9th & 10th June 2022

ATTENDEES

<u>Title</u>	<u>Company</u>	<u>First Name</u>	<u>Surname</u>
CEO	Barnett Waddingham	Julia	Bassett
Founder & Chairman	Initiative for Financial Wellbeing	Chris	Budd
Director, Business Development	Smart Pension	Paul	Budgen
Senior Programme Manager for ClimateWise	Cambridge Institute for Sustainability Leadership (CISL)	Bronwyn	Claire
Director	Occam's Remedy	Gary	Draper
Senior Insight Consultant (Wealth & Protection)	Defaqto	Andrew	Duthie
Director	Occam's Remedy	Michael	Fordham
Director & Advisor	Stanbridge Family Office	Sam	Fordham
Solutions Director	Criterion	Nick	Green
Principal Business Consultant	Bravura	Jonathan	Hawkins
Life & Pensions Director, Altus Consulting	Altus Limited	Robert	Holford
Business Development Director	HUB Financial Systems	Dominic	Holmes
Senior Policy Advisor, Investment Issues	Pensions and Lifetime Savings Association	Karen	Hurst
Business Development Manager	Bravura Solutions	Eleazer	Jegade
Director	DD hub	Chris	Jones
Head of SIPP Business Development	Barnett Waddingham	Andy	Leggett
CEO	Legal & General Capital	Laura	Mason
Owner	The Net-Work Meetings Limited	Patricia	McSherry
Founder & Director	MenKus & Assoc	Belden	Menkus
Chairman	The-Pensions-Net-Work	John	Moret
Product Manager	Delta Financial Systems	Natasha	Moss
Director of Loan Investments	Scottish Widows	Stuart	Nicholson
Head of Communications	Flood Re	Kelly	Ostler-Koyle
Client Services Director	Intelligent Pensions	Steve	Patterson
BDM	M&G plc	Colin	Simmons
Head of Professional Services	Delta Financial Systems	Alison	Stocker
Managing Director of Retirement & Longstanding	Scottish Widows	Emma	Watkins
Group Sales Director	Delta Financial Systems	David	Zwirn

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